

FLETCHER & SIPPEL LLC

ATTORNEYS AT LAW

29 North Wacker Drive
Suite 920
Chicago, Illinois 60606-2832

MICHAEL J. BARRON, JR.
(312) 252-1511
mbarron@fletcher-sippel.com

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RECEIVED
Phone: (312) 252-1500
Fax: (312) 252-2400
www.fletcher-sippel.com

VIA FACSIMILE AND FEDERAL EXPRESS

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W., Room 700
Washington, DC 20006

ENTERED
Office of Proceedings

FEB 14 2007

Part of
Public Record

Re: **Finance Docket No. 34988**
Williams Rail Service, LLC—Acquisition, Lease and Operation
Exemption—Lines Owned by Duchess Investments V, LLC and
G&G/Cherokee Wood Products, Inc.

Dear Secretary Williams:

Williams Rail Service, LLC, filed a Notice of Exemption in the above-referenced docket on January 30, 2007. Notice of the filing appeared in the Federal Register on February 13, 2007, with the exemption to become effective March 1, 2007.

Williams Rail Service, LLC, hereby withdraws that portion of its Notice of Exemption as it pertains to its proposed operations in Monroe, Union County, North Carolina. Williams Rail Service, LLC, will not seek to become a common carrier at that location.

This letter does not impact or affect that portion of the Notice of Exemption in this docket that pertains to the site in Blacksburg, Cherokee County, South Carolina.

Ten copies of this letter are enclosed. If you have any questions regarding this letter, please feel free to contact me. Thank you for your assistance on this matter.

Very truly yours,



Michael J. Barron, Jr.
Attorney for Williams Rail Service, LLC

Encl.